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ATTORNEYS FOR DEFENDANT CLEARLAKE SHIPPING LTD. BVI

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

"TRUST A" MARITIME LIMITED,

Plaintiff,

-against-

CLEARLAKE SHIPPING LTD. BVI,

Defendant.

08 Civ. 4987 (RJS)

CORPORATE DISCLOSURE STATEMENT IN **ACCORDANCE WITH RULE 7.1 OF THE FEDERAL** RULES OF CIVIL PROCEDURE

I, Lissa D. Schaupp, attorney for Defendant Clearlake Shipping Ltd. BVI ("Clearlake"), having filed an initial pleading in the above captioned matter, make the following disclosure to the Court pursuant to Rule 7.1 of the Federal Rules of Civil Procedure:

Clearlake is a privately owned company and is not publicly traded. It does not have any corporate parents and no company owns more than 10% of its stocks or shares.

Dated:

New York, New York

June 18, 2008

HOLLAND & KNIGHT LLP

By:

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